

The Honorable Karen A. Overstreet  
*Ex Parte*

UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF WASHINGTON AT SEATTLE

In Re: ) Chapter: 11  
CLI HOLDINGS, INC. dba ALYDIAN, ) Case No. 13-19746-KAO  
Debtor. ) DECLARATION OF CHRIS DISHMAN  
IN SUPPORT OF DEBTOR'S *EX PARTE*  
APPLICATION TO EMPLOY DENALI  
FINANCIAL CONSULTING LLC AS  
ACCOUNTANT

I, Chris Dishman, states as follows:


1. I am an accountant licensed to practice in the State of Washington. (CPA License inactive)
2. I am a co-founder and CEO of Denali Financial Consulting LLC ("DFC") and one of its two managing members.
3. To the best of my knowledge, DFC, and its members, are "disinterested persons" within the meaning of §101(14) of the Bankruptcy Code, and do not hold or represent any interest adverse to the Debtor, CLI Holdings, Inc. dba Alydian ("Alydian") or its bankruptcy estate. DFC is not a prepetition creditor of Alydian. DFC has provided prepetition services to CoinLab, Inc. DFC has not provided prepetition services to Alydian.
4. I have read Local Bankruptcy Rule 2016.

DECLARATION OF CHRIS DISHMAN IN SUPPORT OF  
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LAW OFFICES OF  
**KELLER ROHRBACK L.L.P.**  
1201 THIRD AVENUE, SUITE 3200  
SEATTLE, WASHINGTON 98101-3052  
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FACSIMILE: (206) 623-3384

1 I declare under penalty of perjury that the foregoing is true and correct.

2 SIGNED this 24<sup>th</sup> day of December, 2013.

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4 By   
5 Chris Dishman  
6 (CPA License inactive)  
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DECLARATION OF CHRIS DISHMAN IN SUPPORT OF  
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